

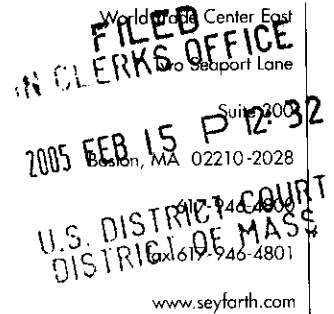


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February 14, 2005

Mary Johnson
Clerk of Court
United States District Court for
The District of Massachusetts
Moakley U.S. Courthouse
1 Courthouse Way
Boston, MA 02210

Re: PCG Trading LLC d/b/a CONVERGE v. Boston Computer Group, Inc., David Ingemi, Carmen Bossi and Michael Saia; C.A. No.: 04CV-12314-RGS

Dear Ms. Johnson:

This letter serves to inform you that the parties have settled the above-referenced matter. We have completed the settlement agreement but it is not fully executed. Once it is fully executed, we will file our Stipulation of Dismissal. In light of the foregoing, we will no longer need to have the Scheduling Conference with Judge Stearns on Thursday, February 17, 2005.

Sincerely,
SEYFARTH SHAW LLP

A handwritten signature of Lynn Kappelman, written in black ink, over a horizontal line.

Lynn Kappelman

:km

cc: Charles F. Dalton, Jr., Esq.
Daniel R. Deutsch, Esq.
Peter Robinson